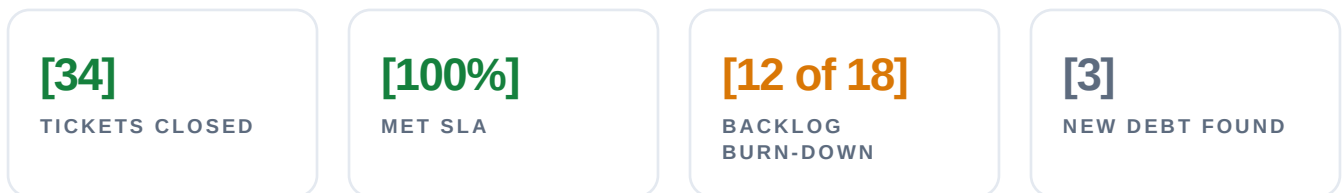


Org-health report — sample

The monthly report, with the figures replaced by examples. Two pages, written so you can forward it upward without editing it first.

Sample month



What the report covers

- **Org limits, and how close you are to them**
Data and file storage, API calls, Apex characters, custom objects and fields. Flagged when a limit is within reach, not when it is hit.
- **Technical debt we ran into**
The things that slowed a ticket down this month — and whether fixing them properly is cheaper than continuing to work around them.
- **Failed scheduled jobs and integrations**
Anything that failed quietly. These rarely raise a ticket, which is exactly why they belong in a monthly read.
- **Outstanding security review items**
Permission sets that drifted, profiles nobody owns, sharing rules that no longer match the org chart.
- **Release changes that affect you**
From the preview window, filtered to the parts of the platform you actually use.
- **Backlog burn-down**
What we closed, what is next, and what has been sitting untouched long enough to question whether it still matters.

Figures in [brackets] are examples. Managed Services has a two-month rolling minimum.